

Thursday, August 11, 2022



MORNING REPORT

The market ended a rangebound and volatile session on a mixed note with the Nifty50 managing to hold 17,500 levels on August 10. It was supported by metal, select banks and auto stocks.

The BSE Sensex fell 36 points to 58,817, while the Nifty50 gained 10 points at 17,535 and formed a Hanging Man-kind of pattern on the daily charts.

The broader markets closed in negative terrain with the Nifty Midcap 100 and Smallcap 100 indices falling 0.16 percent and 0.35 percent respectively.

STOCKS IN NEWS

Coal India:

The state-owned company clocked a 178 percent year-on-year growth in consolidated profit at Rs 8,834.22 crore for the quarter ended June FY23 on a low base. The June quarter FY22 earnings were affected by the second COVID wave. Revenue increased 39 percent to Rs 35,092 crore compared to the same period last year. The country's largest coal mining company produced 159.75 million tonnes of raw coal, up 29 percent YoY and its offtake of raw coal increased by 10.6 percent YoY to Rs 177.49 million tonnes for the quarter ended June FY23.

Tata Consumer Products:

The Tata Group company recorded a 38% year-on-year growth in profit at Rs 277 crore for the quarter ended June FY23, with revenue rising 11 percent to Rs 3,327 crore and EBITDA increasing 14 percent to Rs 460 crore compared to the year-ago period. Revenue in constant currency terms increased 10 percent YoY.

Eicher Motors:

The two-wheeler and commercial vehicle maker reported a 157.5 percent year-on-year growth in consolidated profit at Rs 610.66 crore for the quarter ended June FY23 supported by a low base. The Q1FY22 earnings were affected by the second COVID wave. Revenue grew by 72 percent to Rs 3,397.5 crore compared to the corresponding period last fiscal.

Indian Railway Catering and Tourism Corporation:

The company clocked a 198 percent year-on-year growth in profit at Rs 245.52 crore for the quarter ended June FY23 with normalisation of business, aided by a low base. The year-ago quarter was affected by the second COVID wave. Revenue jumped 250 percent to Rs 852.60 crore compared to the corresponding period last fiscal.



| | |
|------------|--------|
| ICICIBANK | 0.79% |
| HDFCBANK | 0.00% |
| INFOSYS | -0.44% |
| Wipro | -1.10% |
| TATAMOTORS | -0.17% |
| DRREDDY | -0.49% |

STOCKS TO WATCH TODAY

- Ganeshhouc
- ABB
- BEL
- Mahlife
- Coromandel

FOREIGN BROKRAGES REPORT



| Brokerage name | RATING | WEIGHTAGE | INDUSTRY | Stocks NSE code | Target | CMP | Target % |
|----------------|---------|------------|------------------|-----------------|--------|------|----------|
| GS | upgrade | BUY | E-Retail/ | ZOMATO | 100 | 46 | 117% |
| CLSA | upgrade | OUTPERFORM | Diversified FMCG | ITC | 330 | 307 | 7% |
| MORGAN STANLEY | upgrade | OVERWEIGHT | Diversified FMCG | ITC | 330 | 307 | 7% |
| CLSA | upgrade | SELL | Tractors | ESCORTS | 1612 | 1723 | -6% |
| MORGAN STANLEY | upgrade | OVERWEIGHT | E-Retail/ | ZOMATO | 80 | 46 | 74% |

STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp,

EARNINGS REVIEWS



SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % | Delivery | Delivery % |
|------------|--------------|----------------|-------------|-------------|-------------|------------|
| MFSL | 823.55 | -0.24% | 15,89,900 | 5.39% | 7,45,860 | 79.06% |
| CROMPTON | 375.7 | -2.82% | 37,84,500 | 28.99% | 2,27,82,919 | 70.10% |
| ITC | 311.5 | 0.44% | 7,83,52,000 | -3.52% | 71,09,643 | 68.68% |
| ICICIGI | 1,205.55 | -0.06% | 36,73,275 | 3.10% | 3,88,645 | 68.47% |
| INFY | 1,621.15 | 1.15% | 3,58,74,300 | -1.95% | 36,13,519 | 66.04% |
| BAJAJ-AUTO | 4,001.65 | -0.02% | 19,48,750 | -0.89% | 2,44,278 | 64.51% |
| RELIANCE | 2,540.00 | -1.28% | 3,31,74,250 | 0.58% | 41,56,040 | 63.28% |
| NMDC | 111.7 | 4.05% | 8,85,43,850 | -3.60% | 9,36,27,629 | 62.53% |
| ICICIBANK | 835.2 | 2.16% | 6,44,18,750 | 0.22% | 1,00,69,332 | 61.61% |
| AMBUJACEM | 384.65 | 0.35% | 5,07,11,400 | 1.67% | 31,32,536 | 61.22% |

STOCKS SAW LONG BUILD-UP

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| ICICIPRULI | 577.95 | 2.76% | 80,62,500 | 20.71% |
| JKCEMENT | 2,633.45 | 3.27% | 4,63,000 | 13.76% |
| PEL | 1,736.65 | 0.07% | 47,91,600 | 8.18% |
| GODREJCP | 875.9 | 2.06% | 67,25,000 | 7.79% |
| CONCOR | 687.15 | 1.17% | 46,55,000 | 7.33% |
| NTPC | 153.5 | 0.95% | 6,64,27,800 | 6.61% |
| INDIGO | 2,091.30 | 4.95% | 26,20,500 | 6.43% |
| RAMCOCEM | 752.9 | 2.28% | 54,58,700 | 6.39% |
| DALBHARAT | 1,622.65 | 3.39% | 13,71,000 | 5.42% |
| NAVINFLUOR | 4,493.30 | 3.58% | 5,96,925 | 5.36% |

STOCKS SAW LONG UNWINDING

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|-----------|--------------|----------------|-------------|-------------|
| BEL | 274.75 | -3.00% | 2,64,21,400 | -10.34% |
| BOSCHLTD | 17,431.10 | -1.01% | 1,65,000 | -4.71% |
| FSL | 105.55 | -0.09% | 1,91,72,400 | -4.38% |
| IPCALAB | 1,013.45 | -1.15% | 8,29,400 | -4.35% |
| SUNPHARMA | 915.15 | -0.49% | 2,05,29,600 | -3.91% |
| TATACHEM | 953.6 | -0.22% | 49,54,000 | -3.30% |
| UBL | 1,611.00 | -0.13% | 11,29,200 | -2.96% |
| HAVELLS | 1,291.60 | -1.73% | 53,73,000 | -2.76% |
| INDHOTEL | 270.6 | -0.37% | 2,54,35,128 | -2.72% |
| PVR | 2,121.20 | -1.43% | 26,41,430 | -2.60% |

STOCKS SAW SHORT BUILDUP

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| GAIL | 132.8 | -5.38% | 4,58,65,900 | 43.99% |
| BALRAMCHIN | 351.55 | -3.92% | 1,06,73,600 | 31.14% |
| CROMPTON | 375.7 | -2.82% | 37,84,500 | 28.99% |
| BALKRISIND | 2,161.75 | -6.88% | 18,55,500 | 25.69% |
| DELTACORP | 195.05 | -0.46% | 2,02,19,300 | 16.47% |
| INTELLECT | 613.75 | -1.53% | 18,78,750 | 6.05% |
| SBIN | 530.4 | -0.64% | 5,52,19,500 | 6.05% |
| MFSL | 823.55 | -0.24% | 15,89,900 | 5.39% |
| VOLTAS | 970.85 | -3.28% | 42,52,500 | 5.36% |
| CANBK | 222.45 | -1.20% | 4,24,25,100 | 3.81% |

STOCKS SAW SHORT COVERING

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| NAM-INDIA | 300.45 | 0.27% | 25,05,600 | -8.26% |
| ASTRAL | 1,997.65 | 1.31% | 6,58,900 | -7.13% |
| MUTHOOTFIN | 1,147.85 | 3.69% | 45,64,125 | -7.02% |
| ALKEM | 3,125.70 | 0.32% | 4,24,000 | -6.03% |
| IOC | 70.85 | 2.61% | 7,78,14,750 | -4.86% |
| LAURUSLABS | 547.85 | 0.53% | 58,82,400 | -4.79% |
| JUBLFOOD | 578.55 | 1.27% | 1,03,21,250 | -4.77% |
| GUJGASLTD | 434.6 | 0.03% | 55,66,250 | -4.11% |
| POWERGRID | 221.7 | 1.26% | 4,22,82,000 | -4.03% |
| PIIND | 3,254.75 | 3.07% | 17,83,250 | -3.80% |

RESULT CALENDAR

August 11, 2022

INDIRA Gateway to Prosperity

| BSE Code | Company | Industry | Mcap | Score |
|----------|------------|---------------------|----------|-------|
| 508869 | APOLLOHOSP | Healthcare | 62029.42 | 67 |
| 532827 | PAGEIND | Textiles - Products | 53534.05 | 84 |
| 500251 | TRENT | Trading | 46524.42 | 39 |
| 500493 | BHARATFORG | Castings & Forgings | 33845.97 | 45 |
| 524804 | AUROPHARMA | Pharmaceuticals | 32625.06 | 43 |
| 500043 | BATAINDIA | Leather | 25436.89 | 62 |
| 503100 | PHOENIXLTD | Construction | 22577.46 | 50 |
| 540975 | ASTERDM | Healthcare | 11828.47 | 76 |
| 539978 | QUESS | Diversified - Large | 8545.68 | 47 |
| 543397 | SAPPHIRE | Hotels | 7914.86 | 40 |

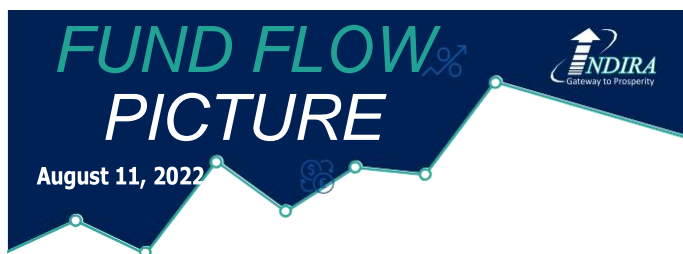


OPTION DATA

CHANGE IN CALL OPEN INTREST



CHANGE IN PUT OPEN INTEREST



CASH MARKET

RS CRORE

FII CASH 1061.88

DII CASH -768.45

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES -877

INDEX OPTIONS 791

STOCK FUTURES -461

STOCK OPTIONS 100

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : CITY UNION BANK LTD, GREAT EASTERN SHIPPING CO.LTD, NHPC LTD, NTPC LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Alkem Laboratories Ltd, CASTROL INDIA LTD

INDICES TREND

| Indices | 10-08-2022 | 08-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 |
|------------------------------|------------|------------|------------|------------|------------|
| Dow Jones Industrial Average | strong | strong | strong | strong | strong |
| NASDAQ | strong | strong | strong | strong | strong |
| DAX | strong | strong | strong | strong | strong |
| CAC | strong | strong | strong | strong | strong |
| FTSE 100 | strong | strong | strong | strong | strong |
| Nikkei 225 | strong | strong | strong | strong | strong |
| Shanghai Composite | strong | strong | moderate | weak | weak |
| Hang Seng | weak | weak | weak | weak | weak |

| Indian Indices | 10-08-2022 | 08-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 |
|--------------------------|-------------|-------------|-------------|------------|------------|
| Nifty 50 | strong | strong | strong | strong | strong |
| Nifty Bank | strong | strong | strong | strong | strong |
| Nifty Midcap 50 | strong | strong | strong | strong | strong |
| Nifty Midcap 100 | strong | strong | strong | strong | strong |
| Nifty Metal | strong | strong | strong | strong | strong |
| Nifty MNC | strong | strong | strong | strong | strong |
| Nifty Media | strong | strong | strong | strong | strong |
| Nifty Pharma | strong | strong | strong | strong | strong |
| Nifty PSU Bank | strong | strong | strong | strong | strong |
| Nifty IT | strong | strong | strong | strong | strong |
| Nifty Infra | strong | strong | strong | strong | strong |
| Nifty Energy | strong | strong | strong | strong | strong |
| Nifty FMCG | very strong | very strong | very strong | strong | strong |
| Nifty Financial Services | strong | strong | strong | strong | strong |
| Nifty Realty | moderate | moderate | weak | weak | strong |
| Nifty Auto | strong | strong | strong | strong | strong |
| Nifty Commodity | strong | strong | strong | strong | strong |
| Nifty PSE | strong | strong | strong | strong | strong |
| Nifty Service Sector | strong | strong | strong | strong | strong |

INDICES TREND

| NCDEX | 10-08-2022 | 08-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 |
|-----------|------------|------------|------------|------------|------------|
| TMC | weak | weak | weak | weak | weak |
| CHANA | moderate | moderate | moderate | moderate | moderate |
| CASTOR | weak | weak | weak | weak | weak |
| GUARSEED | weak | weak | weak | very weak | weak |
| SYBEANIDR | weak | weak | weak | weak | weak |
| DHANIYA | weak | weak | weak | weak | moderate |
| RMSEED | strong | strong | strong | strong | strong |
| COCUDAKL | strong | strong | moderate | weak | weak |
| JEERA | weak | weak | strong | strong | strong |
| SYOREF | weak | weak | weak | weak | weak |

| MCX | 10-08-2022 | 08-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 |
|------------|------------|------------|------------|------------|------------|
| GOLD | strong | strong | strong | strong | strong |
| SILVER | strong | strong | moderate | strong | moderate |
| CRUDE | strong | weak | weak | weak | weak |
| NATURALGAS | moderate | weak | strong | strong | weak |
| LEAD | strong | strong | strong | moderate | moderate |
| CPO | strong | strong | strong | strong | strong |
| ZINC | strong | strong | strong | strong | strong |
| COPPER | strong | strong | strong | weak | weak |
| MENTHAOIL | weak | weak | weak | weak | weak |
| COTTON | strong | strong | strong | strong | strong |
| ALUMINIUM | strong | strong | strong | weak | weak |
| NICKEL | weak | weak | weak | weak | weak |

| Currency | 10-08-2022 | 08-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 |
|----------|------------|------------|------------|------------|------------|
| USDINR | strong | strong | strong | strong | weak |
| EURINR | moderate | moderate | weak | weak | weak |
| GBPINR | strong | strong | strong | strong | strong |
| JPYINR | moderate | moderate | strong | moderate | strong |

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